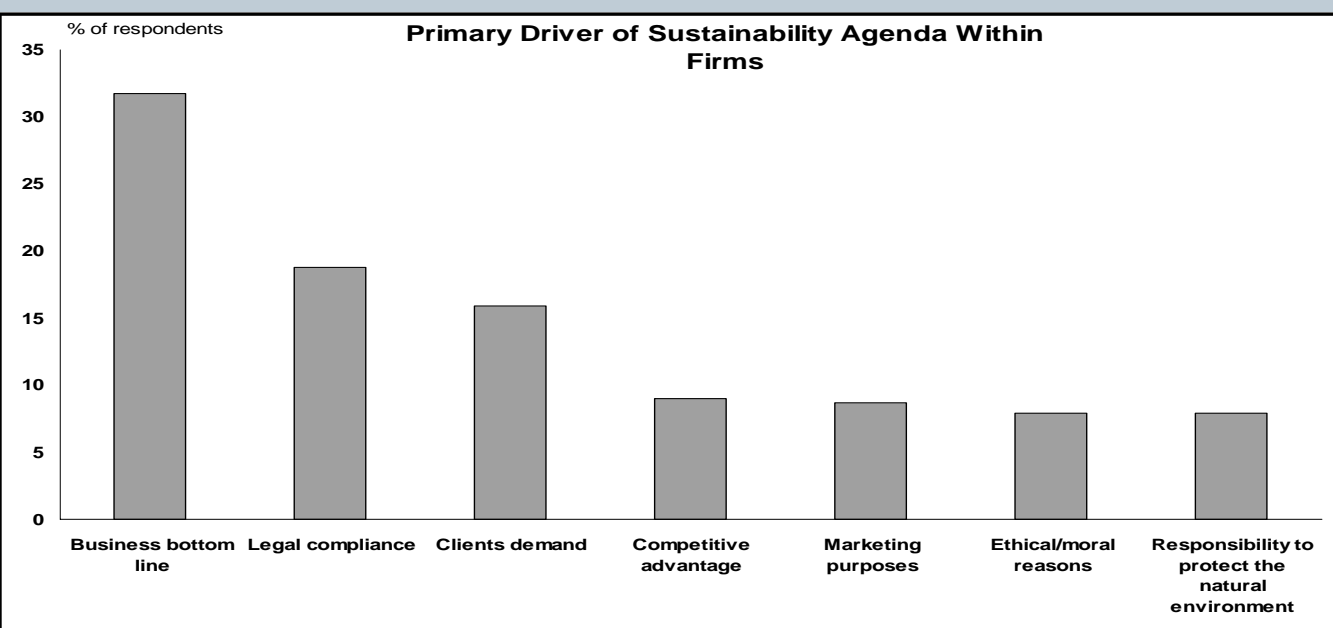
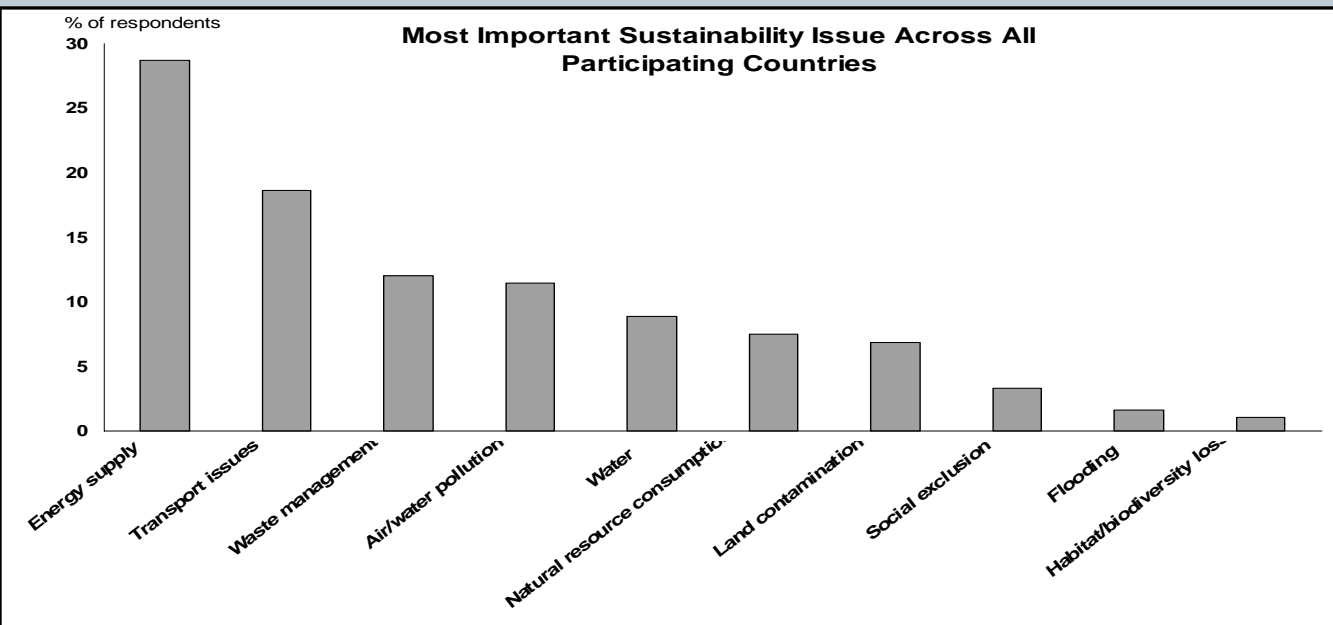


Global Property Sustainability Survey

- To supplement the Q1 2009 global commercial property survey, RICS and Commercial Property News asked a number of additional questions on sustainability. RICS equate 'sustainability' with the goal of balancing economic, environmental and social objectives at global, national and local levels in order to meet the needs of today without compromising the ability of future generations to meet their needs.
- The results can be summarized as follows:
 - Globally, energy supply is the most important sustainability issue for clients of real estate professionals, followed by transport and waste management.
 - The prominence of energy supply is also evident at the country level (see next page).
 - Globally, business bottom line is the main driver of the sustainability agenda as perceived by agents, followed by legal compliance and client demand (but this issue is not uniform at the country level— see next page).



	Most important sustainability issue for clients, % of respondents									
	Energy supply	Transport issues	Waste management	Air/ water pollution	Natural resource Water consumption	Land contamination	Social exclusion	Flooding	Habitat/ biodiversity loss	
Global	29	19	12	11	9	8	7	3	2	1
Selected countries*:										
Australia	29	5	14	14	14	14	10	0	0	0
Canada	28	24	11	13	0	9	11	2	0	2
China	28	18	13	21	3	8	3	8	0	0
Germany	33	11	6	22	6	6	6	11	0	0
India	33	19	10	10	24	0	0	0	5	0
Japan	33	13	7	13	7	7	20	0	0	0
New Zealand	33	19	24	10	10	5	0	0	0	0
South Africa	28	25	14	11	14	6	0	0	3	0
Ukraine	33	13	7	13	0	7	13	13	0	0
UAE	25	17	17	6	14	8	8	0	0	6
US	30	15	14	11	12	11	5	1	0	2
Vietnam	29	19	14	5	10	5	0	10	10	0

*only countries with more than 5 responses have been listed individually

	Prime reason driving clients sustainability agenda, % of respondents						
	Business bottom line	Legal compliance	Clients demand	Marketing purposes	Competitive advantage	Ethical/ moral reasons	Responsibility to protect the natural environment
Global	32	19	16	9	9	8	8
Selected countries*:							
Australia	14	0	57	0	0	0	29
Canada	33	6	28	11	6	6	11
China	38	15	15	0	0	0	31
Germany	50	0	25	25	0	0	0
India	25	13	13	13	13	13	13
Japan	33	0	0	0	50	0	17
New Zealand	50	33	0	0	0	0	17
South Africa	42	8	33	0	8	8	0
Ukraine	33	17	0	0	17	17	17
UAE	25	17	33	0	0	17	8
US	24	8	11	19	11	8	19
Vietnam	60	20	0	0	20	0	0

*only countries with more than 5 responses have been listed individually